

Comprehensive Health Integration Framework Planning for Advancement Worksheet

The Planning for Advancement Worksheet is designed to help your program outline an action plan for reaching the desired level of integration. For each subdomain, specify your goal stage, which is usually one stage higher than the current stage. Identify the key criteria from the CHI Framework Self-assessment that need to be improved to progress to the next stage. Document the specific action steps needed, along with corresponding time frames for completion, and assign responsible team members to each task.

| DOMAIN/SUBDOMAIN | GOAL STAGE (1-3) | CRITERIA TO ADDRESS | ACTION STEPS | TIME FRAMES | ASSIGNED TEAM MEMBERS |
|--|------------------|---------------------|--------------|-------------|-----------------------|
| 1.1 — Systematic screening | | | | | |
| 1.2 — Systematic facilitation of referrals and follow-up | | | | | |
| 2.1 — Interventions for prevention/risk mitigation | | | | | |
| 2.2 — Integrated nonpharmacologic interventions | | | | | |
| 2.3 — Integrated pharmacologic interventions | | | | | |
| 2.4 — Trauma- and resilience-informed practices | | | | | |

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|--|--|--|--|--|--|
| 3 — Ongoing care coordination | | | | | |
| 4 — Personalized self-management supports | | | | | |
| 5.1 — Integrated care team composition | | | | | |
| 5.2 — Integrated teamwork and information sharing | | | | | |
| 5.3 — Integrated care team training/competency | | | | | |
| 6 — Systematic quality improvement | | | | | |
| 7 — Community interventions to address SDOH | | | | | |
| 8.1 — Financial sustainability | | | | | |
| 8.2 — Administrative sustainability | | | | | |