CHI Framework Self-Assessment Scoring and Notes Worksheet

Introduction

CHI Framework Self-Assessment Scoring and Notes Template is designed to support your team in assessing each subdomain within a specific domain of the CHI Framework. This template allows you to track detailed progress, document important observations and identify areas for improvement as part of your self-assessment process.

For each subdomain, teams will:

>> Identify the highest integration stage achieved and, if applicable, whether early or late progress has been made toward the next stage.

>> Provide a brief explanation of why the team selected the identified stage and reflect on key learnings from the discussion.

>> Record additional comments, important discoveries from the discussion, priorities for action or improvement and any parking lot items that may require further exploration.

Reminder: To meet the criteria for a given stage, all bullets for that stage must be completed. If a subdomain has not fully met the criteria for Stage 1, it should be scored as Stage 0. Refer to the scoring instructions for marking early or late progress toward the next stage.

This template can be used in conjunction with the Scoring and Planning for Advancement Tracker to provide a comprehensive view of both your current progress and future goals for integration.

This template is intended to be used for each subdomain in a domain, ensuring a structured and thorough review of your program's level of integratedness. If additional space is needed for your responses and notes, feel free to use a separate sheet of paper.

CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 1

INSTRUCTIONS: This page is completed for each subdomain in Domain 1 .

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

1. Screening, referrals and follow-up			
	Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND — IF DESIRED — WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGHER STAGE.	1.1	
		1.2	
	Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/OR WHAT YOU LEARNED ABOUT THIS SUBDOMAIN.	1.1	
		1.2	
	COMMENTS ABOUT THE SUBDOMAIN SCORE(S):		
	IMPORTANT DISCOVERIES FROM THE DISCUSSION:		
	PRIORITIES FOR ACTION OR IMPROVEMENT:		
	PARKING LOT ITEMS.		

If you need additional space for your responses, please feel free to use a separate sheet of paper to complete your assessment.

CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 2

INSTRUCTIONS: This page is completed for each subdomain in Domain 2.

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

2. Integrated prevention and treatment	Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND – IF DESIRED – WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGH-ER STAGE. IDENTIFY HIGHEST STAGE	2.1	
		2.2	
		2.3	
		2.4	
	Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/ OR WHAT DID YOU LEARN ABOUT THIS SUBDOMAIN?	2.1	
		2.2	
		2.3	
		2.4	
	COMMENTS ABOUT THE SUBDOMAIN SCORE(S):		
	IMPORTANT DISCOVERIES FROM THE DISCUSSION:		
	PRIORITIES FOR ACTION OR IMPROVEMENT:		
	PARKING LOT ITEMS.		

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CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 3

INSTRUCTIONS: This page is completed for each subdomain in Domain 3.

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

3. Ongoing care coordination		
	Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND – IF DESIRED – WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGHER STAGE.	**3.1**
	Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/ OR WHAT DID YOU LEARN ABOUT THIS SUBDOMAIN?	**3.1**
	COMMENTS ABOUT THE SUBDOMAIN SCORE(S):	
	IMPORTANT DISCOVERIES FROM THE DISCUSSION:	
	PRIORITIES FOR ACTION OR IMPROVEMENT:	
	PARKING LOT ITEMS.	

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CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 4

INSTRUCTIONS: This page is completed for each subdomain in Domain 4.

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

4. Personalized self-management support	**Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND – IF DESIRED – WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGHER STAGE.**	**4.1**
	Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/ OR WHAT DID YOU LEARN ABOUT THIS SUBDOMAIN?	**4.1**
	COMMENTS ABOUT THE SUBDOMAIN SCORE(S):	
	IMPORTANT DISCOVERIES FROM THE DISCUSSION:	
	PRIORITIES FOR ACTION OR IMPROVEMENT:	
	PARKING LOT ITEMS.	

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CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 5

INSTRUCTIONS: This page is completed for each subdomain in Domain 5.

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

5. Interdisciplinary Teamwork		
Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND – IF DESIRED – WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGHER STAGE. **IDENTIFY HIGHEST STAGE**	**5.1**	
	5.2	
	5.3	
Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/ OR WHAT DID YOU LEARN ABOUT THIS SUBDOMAIN?	**5.1**	
	5.2	
	5.3	
COMMENTS ABOUT THE SUBDOMAIN SCORE(S):		
IMPORTANT DISCOVERIES FROM THE DISCUSSION:		
PRIORITIES FOR ACTION OR IMPROVEMENT:		
PARKING LOT ITEMS.		

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CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 6

INSTRUCTIONS: This page is completed for each subdomain in Domain 6.

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

6. Systematic quality improvement	Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND – IF DESIRED – WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGHER STAGE.	**6.1**
	Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/ OR WHAT DID YOU LEARN ABOUT THIS SUBDOMAIN?	**6.1**
	COMMENTS ABOUT THE SUBDOMAIN SCORE(S):	
	IMPORTANT DISCOVERIES FROM THE DISCUSSION:	
	PRIORITIES FOR ACTION OR IMPROVEMENT:	
	PARKING LOT ITEMS.	

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CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 7

INSTRUCTIONS: This page is completed for each subdomain in Domain 7.

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

7. Community interventions to address social determinants of health (SDOH)		
Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND – IF DESIRED – WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGHER STAGE.	**7.1**	
Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/ OR WHAT DID YOU LEARN ABOUT THIS SUBDOMAIN?	**7.1**	
COMMENTS ABOUT THE SUBDOMAIN SCORE(S):		
IMPORTANT DISCOVERIES FROM THE DISCUSSION:		
PRIORITIES FOR ACTION OR IMPROVEMENT:		
PARKING LOT ITEMS.		

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CHI FRAMEWORK SELF-ASSESSMENT SCORING AND NOTES WORKSHEET FOR DOMAIN 8

INSTRUCTIONS: This page is completed for each subdomain in Domain 8.

REMINDER: For a subdomain to meet criteria for a stage, all bullets in that stage must be met. If Stage 1 is not fully met, score Stage 0 for that subdomain. See instructions for scoring early or late progress on the next higher stage on any subdomain.

8. Financial and administrative sustainability		
Q. IDENTIFY HIGHEST STAGE ACHIEVED, AND – IF DESIRED – WHETHER EARLY OR LATE PROGRESS HAS BEEN ACHIEVED ON THE NEXT HIGHER STAGE.	8.1	
	8.2	
Q. PLEASE BRIEFLY DESCRIBE WHY YOUR TEAM SELECTED THIS STAGE AND/ OR WHAT DID YOU LEARN ABOUT THIS SUBDOMAIN?	8.1	
	8.2	
COMMENTS ABOUT THE SUBDOMAIN SCORE(S):		
IMPORTANT DISCOVERIES FROM THE DISCUSSION:		
PRIORITIES FOR ACTION OR IMPROVEMENT:		
PARKING LOT ITEMS.		

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